FORM D

BECD H.E.O. MAR 2 3 2007 1086

UNITED ST **SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION OMB APPROVAL

OMB Number:

3235-0076

Expires:

May 31, 2005

Estimated average burden hours per response:

16.00



Notes to the second sec	_						
Name of Offering (check if this is an amendment and name has changed, and indicate change.) GS Capital Partners VI PMD ESC Fund, L.P.: Limited Partnership Interests							
Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505 ☑ Rule 506	☐ Section 4(6) ☐ ULOE						
Type of Filing: ☑ New Filing ☐ Amendment							
A. BASIC IDENTIFICATION DATA							
Enter the information requested about the issuer							
Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)							
GS Capital Partners VI PMD ESC Fund, L.P.							
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)						
85 Broad Street, New York, New York 10004	(212) 902-1000						
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)						
(if different from Executive Offices)	I MUCESSED						
Brief Description of Business	MAR 2 a 2002 -						
To operate as a private investment fund .	1111 2 3 2007 E						
	MAR 2 9 2007						
Type of Business Organization	FINIANCIA.						
☐ corporation ☐ limited partnership, already formed	□other (please specify TACIAL						
☐ business trust ☐ limited partnership, to be formed							
Marah Van							
Month Year	☑ Actual ☐ Estimated						
Actual or Estimated Date of Incorporation or Organization: 1 2 0 6	☑ Actual ☐ Estimated						
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for							
State: CN for Canada; FN for other foreign jurisdiction) D E							

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA								
2. Enter the information requested for the following:								
* Each promoter of the issuer, if the issuer has been organized within the past five years;								
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;								
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and								
* Each general and managing partner of partnership issuers.								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ Managing Member*								
*of Issuer's General Partner								
Full Name (Last name first, if individual) Goldman, Sachs & Co.								
Business or Residence Address (Number and Street, City, State, Zip Code)								
85 Broad Street, New York, New York 10004								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General Partner								
Full Name (Last name first, if individual)								
GS Capital Partners VI Employee Funds GP, L.L.C.								
Business or Residence Address (Number and Street, City, State, Zip Code)								
85 Broad Street, New York, New York 10004								
Check Box(es) that Apply:								
Full Name (Last name first, if individual)								
Friedman, Richard A.								
Business or Residence Address (Number and Street, City, State, Zip Code)								
85 Broad Street, New York, New York 10004								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or *of Issuer's General Partner								
Full Name (Last name first, if individual)								
Adler, Ben 1.								
Business or Residence Address (Number and Street, City, State, Zip Code)								
85 Broad Street, New York, New York 10004								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer* Director General and/or *of Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual)								
Ahn, Sang Gyun								
Business or Residence Address (Number and Street, City, State, Zip Code)								
85 Broad Street, New York, New York 10004								
Check Box(es) that Apply: Promoter Beneficial Owner *of Issuer's General Partner General and/or Managing Partner								
Full Name (Last name first, if individual)								
Bowman, John E.								
Business or Residence Address (Number and Street, City, State, Zip Code)								
85 Broad Street, New York, New York 10004								
Check Box(es) that Apply: Promoter Beneficial Owner Check Box(es) that Apply: Promoter Beneficial Owner For Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual)								
Cardinale, Gerald J.								
Business or Residence Address (Number and Street, City, State, Zip Code)								
85 Broad Street New York New York 10004								

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

2. Enter the information requested for the following:										
* Each promoter of the issuer, if the issuer has been organized within the past five years;										
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;										
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and										
* Each general and managing partner of partnership issuers.										
Check Box(es) that Apply:										
Full Name (Last name first, if individual)										
Cornell, Henry										
Business or Residence Address (Number and Street, City, State, Zip Code)										
85 Broad Street, New York, New York 10004										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive* Officer ☐ Director ☑ General and/or *of Issuer's General Partner Managing Partner										
Full Name (Last name first, if individual)										
Daly, John F.X.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
85 Broad Street, New York, New York 10004										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or *of Issuer's General Partner										
Full Name (Last name first, if individual)										
DiSabato, Joseph P.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
85 Broad Street, New York, New York 10004										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director ☐ General and/or *of Issuer's General Partner										
Full Name (Last name first, if individual)										
Enquist, Katherine B.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
85 Broad Street, New York, New York 10004										
Check Box(es) that Apply:										
Full Name (Last name first, if individual)										
Fascitelli, Elizabeth C.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
85 Broad Street, New York, New York 10004										
Check Box(es) that Apply:										
Full Name (Last name first, if individual)										
Gheewalla, Robert R.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
85 Broad Street, New York, New York 10004										
Check Box(es) that Apply:										
Full Name (Last name first, if individual)										
Gleberman, Joseph H.										
Business or Residence Address (Number and Street, City, State, Zip Code)										
85 Broad Street, New York, New York 10004										
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)										

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:									
* Each promoter of the issuer, if the issuer has been organized w	ithin the past five years;								
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;									
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and									
* Each general and managing partner of partnership issuers.									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	☑ Executive Officer* □ Director □ *of Issuer's General Partner	General and/or Managing Parnter							
Full Name (Last name first, if individual)									
Grovit, Philip W.									
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004									
Check Box(es) that Apply: Promoter Beneficial Owner	✓ Executive Officer* □ Director □ *of Issuer's General Partner	General Partner and/or Managing Partner							
Full Name (Last name first, if individual)									
Higgins, Melina E.									
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004									
Check Box(es) that Apply:	✓ Executive Officer* □ Director □ *of Issuer's General Partner	General and/or Managing Partner							
Full Name (Last name first, if individual)									
Hintze, Martin									
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004		<u> </u>							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	✓ Executive Officer* □ Director □ *of Issuer's General Partner	General and/or Managing Partner							
Full Name (Last name first, if individual)									
Hislop, Joanna Dzuibak		<u> </u>							
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004									
Check Box(es) that Apply: Promoter Beneficial Owner ———————————————————————————————————	✓ Executive Officer* □ Director □ *of Issuer's General Partner	General and/or Managing Partner							
Full Name (Last name first, if individual)									
Hui, Stephanie M.									
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	✓ Executive Officer* □ Director □ *of Issuer's General Partner	General and/or Managing Partner							
Full Name (Last name first, if individual)									
Jones, Adrian M.									
Business or Residence Address (Number and Street, City, State, Zip 6	Code)								
85 Broad Street, New York, New York 10004	 _								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	 ✓ Executive Officer* □ Director □ *of Issuer's General Partner 	General and/or Managing Partner							
Full Name (Last name first, if individual)									
Kastner, Steffen J.									
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004	litional coning of this sheet as necessary)								

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* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and									
Each general and managing partner of partnership issuers.									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	☑ Executive Officer* □ Director □ General and/or *of Issuer's General Partner Managing Parnter								
Full Name (Last name first, if individual)									
Katz, Stuart A.									
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	☑ Executive Officer* □ Director □ General Partner and/or *of Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual)									
Killmer, Bjorn P.									
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004 Check Box(es) that Apply: □ Promoter □ Beneficial Owner	☑ Executive Officer* □ Director □ General and/or *of Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual)	or sound of definition of the sound of the s								
Koester, Michael E.									
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	 ✓ Executive Officer* □ Director □ General and/or *of Issuer's General Partner Managing Partner 								
Full Name (Last name first, if individual) Lepic, Hughes B.									
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	✓ Executive Officer* □ Director □ General and/or *of Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual)									
Mehra, Sanjeev K.									
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	✓ Executive Officer* □ Director □ General and/or *of Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual)									
Patel, Sanjay H.									
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner	✓ Executive Officer* □ Director □ General and/or *of Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual)									
Pontarelli, Kenneth A.									
Business or Residence Address (Number and Street, City, State, Zip C	Code)								
85 Broad Street, New York, New York 10004 (Use blank sheet, or copy and use add	litional copies of this sheet, as necessary.)								

A. BASIC IDENTIFICATION DATA

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				B. IN	FORMAT	ION ABO	UT OFFI	ERING				
1 Has the	• o issuer sole	, Landons th	e issuer inte	and to call	to non ager	ndited inves	tore in thic	offering?			Yes □	No ⊠
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.							• • • • • • • • • • • • • • • • • • • •	<u></u>	ш.			
2. What is the minimum investment that will be accepted from any individual?												
2. What is the minimum investment that will be accepted from any individual? *The General Partner reserves the right, in its sole discretion, to reduce the subscription amount or allocation of one or more classes of Interests of any subscriber or of any category of subscribers, proportionally or otherwise.									\$ 2	50,000		
3. Does t	he offering	permit joint	ownership	of a single	unit?	-,,		***************************************	***************************************	••••••	Yes □	No ☑
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual)												
NONE	`	,	,									
Business of	or Residence	Address (1	Number and	Street, Cit	v, State, Zip	(Code)						
		`		. ,	•	,						
Name of A	Associated B	roker or De	ealer				,			·		
States in V	Vhich Perso	n Listed Ha	s Solicited	or Intends t	o Solicit Pu	rchaerre			·	-		
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[RI]	[SC]	[SD]	[TN]	[TX]	[U T]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if ind	lividual)									
Business of	or Residence	: Address (I	Number and	Street, Cit	y, State, Zip	Code)						
Name of A	Associated E	Broker or De	ealer					<u> </u>				
States in V	Vhich Perso	n Listad Us	o Colinited	or Intonda t	o Soligit Du	rahacare						
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name	first, if ind	lividual)									
Business of	or Residence	Address (Number and	Street, Cit	y, State, Zip	Code)						
Name of A	Associated E	troker or De	ealer									
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,											
States in V	Which Perso	n Listad ⊔a	se Solioitad	or Intende	o Solicit Pu	rchacore						
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ren.	(SC)	[CD]	ITNI	[TX]	HT	(VT)	[VA]	fWA1	[WV]	twn	[WY]	(PR1

[TN] [TX] [UT] [VT] [VA] [WA] [WV] (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security		Aggregate Offering Price			Amount Already Sold
	Debt	\$_	0	S	; _	0
	Equity	\$_	0		<u> </u>	0
	☐ Common ☐ Preferred		0			0
	Convertible Securities (including warrants)	s_	0	S	;	0
	Partnership Interests	s _	15,210,000	S	s _	15,210,000
	Other (Specify	s _	0	\$; _	0
	Total	\$_	15,210,000	\$	s _	15,210,000
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
			Number Investors			Aggregate Dollar Amount of Purchases
	Accredited Investors	_	25	. 5	s _	15,210,000
	Non-accredited Investors	_	0		§ _	0
	Total (for filings under Rule 504 only)	_	N/A	5	; 	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.					
	Type of offering		Type of Security			Dollar Amount Sold
	Rule 505		N/A	9	\$	N/A
	Regulation A	_	N/A		- 5	N/A
	Rule 504	_	N/A		- S	N/A
	Total	-	N/A	. `	´ —	N/A
tl tl	.a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				^ _	
	Transfer Agent's Fees			5	<u>-</u> ا	0
	Printing and Engraving Costs			5	§ _	0
	Legal Fees			5	S	0
	Accounting Fees			5	s _	0
	Engineering Fees.			5	s _	0
	Sales Commissions (specify finders' fees separately)			5	\$ <u>_</u>	0
	Other Expenses (identify)			5	s _	0
	Total*			5	s _	0
	*All expenses in connection with this offering are paid by Goldman Sachs and therefore the					

ND USE OF PR	CUCE	EDS	
	\$ _	15,21	10,000
Payments to Officers, Directors, & Affiliates			Payments To Others
0		\$	0
0		\$	0
0	_ 🗆	s	0
0		s	0
0		\$	0
0		\$	0
0		s	0
0	2	s.15	5,210,004
0	_ Ø	_	5,210,000
Ø \$ <u>15,</u> 2	:10,6	000	
on. If this notice d Exchange Comn agraph (b)(2) of R	nission	, upon w	Rule 505, the vritten request
Date March <u>22</u> , 20	007		
ary of the Issuer	's Gene	eral Par	tner
	March <u>22</u> , 20	March <u>22</u> , 2007	March <u>A.2</u> , 2007 ary of the Issuer's General Par

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

 $\mathbb{E}\mathcal{N}\mathcal{D}$